MONTRIDGE INSURANCE SERVICES, INC.

Crane and Rigging Renewal Checklist

Reconcile operations, equipment and claims before asking for renewal terms.

Policy and timing

Record the review date, expirations, legal entities and operating states.

Fleet and values

List owned and hired equipment, components and current values.

Operations and payroll

Describe actual duties, work settings and crew arrangements.

Loads and contracts

Identify unusual load values, custody terms and example contracts.

Claims and corrections

Summarize trends and corrective actions without unnecessary private data.

Decisions and owners

Assign each discrepancy or decision and its review date.

Keep this worksheet in your authorized records. Use appropriate channels for sensitive information.

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