MONTRIDGE INSURANCE SERVICES, INC.

Rental Agreement and Fleet Review Checklist

Use this review before committing a unit, operator or subrental.

Adding a high-value unit

Record unit, value, financing interest, attachments and intended use.

Sending out a unit with an operator

Confirm employer, work control, transportation and written scope.

Renting from another rental house

Compare upstream and customer agreements, custody and permission to subrent.

Evidence to gather

Collect unit schedule, values, contracts, policy forms and handoff records.

Open items

Record who confirms insurance, customer terms and the dispatch decision.